



11003-97 Avenue Westlock, AB  
 T7P 2M2 Toll Free Phone: (888)349-9909

# Finance/Lease Application

Phone: (780) 349-5200  
 Fax: (780)349-6243  
 finance@swstrailers.com

## PRINCIPAL/OR LEASEE (corporations LESS THAN 3 years in business & all PROPRIETORSHIPS)

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_  
 Date of Birth (MM/DD/YY): \_\_\_\_\_ SIN: \_\_\_\_\_ Income: \_\_\_\_\_  
 Home Address: \_\_\_\_\_ Time at Address: \_\_\_\_\_  
 City: \_\_\_\_\_ Province: \_\_\_\_\_ Postal Code: \_\_\_\_\_  
 Owns home: \_\_\_\_\_ or Rent: \_\_\_\_\_ Mortgage/rent Pmt: \_\_\_\_\_ Present Value: \_\_\_\_\_  
 Marital Status: \_\_\_\_\_ Balance Owning: \_\_\_\_\_

## CURRENT EMPLOYMENT/BUSINESS (check type)

\_\_\_\_\_ CORPORATION. \_\_\_\_\_ PARTNERSHIP \_\_\_\_\_ PROPRIETORSHIP \_\_\_\_\_ NOT SELF EMPLOYED \*FILL IN FIELDS FOR EMPLOYMENT\*

Full Legal Name: \_\_\_\_\_  
 Operating Name: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 City: \_\_\_\_\_ Province: \_\_\_\_\_ Postal Code: \_\_\_\_\_  
 Tel./Day: \_\_\_\_\_ Cellular: \_\_\_\_\_ Fax: \_\_\_\_\_  
 How Long in Business: \_\_\_\_\_ Business Description: \_\_\_\_\_  
 Contact Name: \_\_\_\_\_ Email: \_\_\_\_\_

## BANKING INFORMATION

Bank Name: \_\_\_\_\_ Branch: \_\_\_\_\_  
 Tel: \_\_\_\_\_ Account Manager: \_\_\_\_\_ Account #: \_\_\_\_\_

## EQUIPMENT INFORMATION

Equipment Description: \_\_\_\_\_  
 Equipment Cost (or Approx): \_\_\_\_\_  
 Term Requested: \_\_\_\_\_ Finance: \_\_\_\_\_ or Lease: \_\_\_\_\_

In this agreement, the words "we", "our", "us" mean any SWS Truck Box & Hoist Ltd. Member or their collective Lenders and includes any program of joint venture any of these parties participate in. The words "you" and "your" means the Applicant and Co-Applicant. "Service" means any personal or business bank, insurance, brokerage or finance product or serviced offered by us. We may collect from and use and disclose personal information to, any person or organization for the following purposes; to confirm your identity; to understand your needs; to determine the suitability of our Services for you; to determine your eligibility for our services; to set up, manage and offer services that meet your needs; to provide you with ongoing services; to meet our legal and regulatory requirements; to manage and assess our risk. We do not provide directly all the services related to your relationship with us. We may use third party service providers to process or handle personal information on our behalf and to assist us with carious services such as, printing, mail distribution and marketing, and you acknowledge that we may release information about you to them. When personal information is provided to our service providers, we will require them to protect the information in a manner that is consistent with our privacy policies and practices.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_